Colonial Consulting Group, Inc.

Financial Consulting Services

Colonial Consulting Group's financial consulting division provides dedicated "C" Level financial guidance to the Property and Casualty Insurance industry.

The primary focus of our advisory role is to indoctrinate our clients with the pragmatic financial framework essential for capital management. Our business acumen spans various aspects of actuarial, ratio and reinsurance utilization, to acquisition consulting, including due diligence. This focus is driven by our commitment to sound risk management philosophy, derived and maintained with proven principles adapted from decades of administering hands-on experience.

Colonial provides the innovative insight that enables our clients to effectively manage capital and more accurately comprehend the various aspects of the insurance market. Projects are completed with minimal interaction allowing financial executives and internal accounting teams to focus on core business initiatives. Utilizing internal performance standards, Colonial promptly addresses tasks which require immediate attention, easing the drain of internal resource.

At Colonial, we not only provide viable financial benefits, but we pride ourselves on helping clients understand how new products affect their operations, profitability, and capital utilization.

EXPERTISE

- **Acquisition Consulting /Due Diligence**
- **Actuarial Review and Analysis**
- **Capital Planning**
- **Captive/Segregated Account/Protected Cell Issues**
- **Income Tax Issues**
- **Internal Control Reviews**
- **Peer Analysis**
- **Rating Agency Issues**
- **Regulatory Issues**
- **Return on Equity Analysis**
- **Return on Equity by Product**
- **Risk Based Capital Plans and Analysis**
- **Strategic Planning**
- **Transaction Structuring**
- **Treasury and Investment Services**

CCG can perform routine accounting tasks:

- **Annual/Quarterly Statement Preparation**
- **Monthly Financial Statement Preparation**
- **Investment Account Processing**
- **Premium Tax Processing**